



Strategic Life Action Plan

1. Start where you are. What season or stage of life are you currently in?
2. Envision life's next stage by answering the questions below, for starters.
3. Make a plan to connect the dots with action steps toward that vision.
4. Emphasize the journey as much as (if not more than) the destination.
5. Life is fluid. Hold your plan loosely and be open to unexpected opportunities.

10 years from now (or 5, or whatever timeframe suits your purposes) ...

Category 1: Relationships

What will your relationships look like?

Will you be an empty nester?

Will you start caring for aging parents?

Will you be newly single? Newly partnered?

Category 2: Career & Business

What will your career look like?

Will you still be doing what you're currently doing?

How would you like your career to evolve and change?

What skills do you need to move in that new direction?

Would you like to start a side business?

Would this business be related to your career or your hobby?

If you already have a side business, how would you like it to grow?

Category 3: Finances

Where will your finances be in 10 years compared to where they are now?

Will you have a mix of active & passive income?

How will that ratio of active and passive be different in 10 years?

Category 4: Health & Wellness

How optimal will your mental, emotional, physical and spiritual health & wellness be?

Category 5: Your "Bucket List"

What do you want to do or experience before you "kick the bucket?"

Don't wait! Which experiences can you check off in the next decade?

How can you get creative to accomplish some sooner than later?

Ex: Extend business trips so you can work in some leisure travel.

Live each moment to the fullest!